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China Rare Earth Holdings Limited

中國稀土控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 769)

**CHANGE OF PRINCIPAL SHARE REGISTRAR AND
TRANSFER AGENT IN THE CAYMAN ISLANDS**

The board of directors (the "Board") of China Rare Earth Holdings Limited (the "Company") hereby announces that with effect from 26 January 2013, the Company's principal share registrar and transfer agent in the Cayman Islands will be changed to:

Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KY1-1110
Cayman Islands

Computershare Hong Kong Investor Services Limited of 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong remains as the Company's branch share registrar and transfer office in Hong Kong.

By Order of the Board
China Rare Earth Holdings Limited
Law Lap Tak
Company Secretary

Hong Kong, 17 January 2013

As at the date of this announcement, the directors of the Company are as follows:

Executive directors: Jiang Quanlong, Qian Yuanying and Jiang Cainan

Independent non-executive directors: Huang Chunhua, Jin Zhong and Wang Guozhen